

Michael Joseph

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I grew up in Independence, OH in a typical Midwestern family with my parents, two brothers, and two sisters. I attended Bowling Green State University and graduated with a business degree and a major in accounting.

After graduation, I spent the next six years with Ernst & Young and IMG. During this time, I earned my CPA designation (no longer practicing) and MBA.

I have worked in financial services for the past 25 years, with 16 of those at UBS/Key/McDonald Investments.

My financial services background includes experience in taxes, trust administration, and investment planning.

My motto in business has always been to do the best thing for the client. My strengths are looking at all aspects of a client's financial picture and then helping determine the best

way for them to accomplish their goals. I rely on a very diverse financial background to help our clients. I am a person who has always tried to lead by example and by the way I behave.

I live in Richfield, OH with my wife Kim. We have twin daughters, Hunter and Kramer. I've been involved with sports and athletics my whole life, and also officiate high school sports, which allows me to stay involved with my local community and give something back.

I have also been a part-time college instructor for over 20+ years. Teaching allows me to pass on to my students some of the life lessons my favorite teachers, co-workers and friends passed on to me.

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