

## Albert Berger, CFP® Partner



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Albert Berger is a Partner with Oxford Harriman & Company in Detroit, Michigan. Albert focuses on the retirement planning process and guiding families through the accumulation and distribution phases of retirement. Albert works with his clients to develop a comprehensive strategy covering all aspects of a family's unique financial needs, including risk management. Albert positions himself as the family's CFO.

Prior to joining Oxford Harriman & Company Albert held positions at Comerica Bank, Morgan Stanley, and JP Morgan Chase. Albert's extensive industry experience provides a unique perspective towards wealth management and client engagement. This experience allows Albert to custom tailor solutions for his clients. In addition to having extensive experience designing successful retirement plans, Albert is also experienced in helping families transfer wealth efficiently, and avoiding probate.

Albert earned a BA from Michigan State University and an MBA from Wayne State University.

Additionally, Albert holds Series 7 and 66 securities licenses, as well as his life insurance license. Albert is also a CERTIFIED FINANCIAL PLANNER.™

Albert and his wife, Andrea who is an educator have two daughters, Hannah and Cecelia. When not at work, the family enjoys traveling together and hanging out with their German Shorthaired Pointer, Hans. Albert also likes to play golf, guitar, and has a basic proficiency in the Russian language. Albert has volunteered at Henry Ford Hospice and Sandcastles, as well as the Michigan Weimaraner Rescue.

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For over a decade, Wells Fargo Advisors Financial Network, the independent brokerage arm of Wells Fargo & Co. which was founded in 1852, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what's right for clients. We chose to partner with Wells Fargo Advisors Financial Network because they offer a variety of resources available to our clients including access to industry research, technology and world class products. Together, we are able to offer a full-service platform with comprehensive wealth management strategies, including access to lending services through Wells Fargo affiliates.

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