

Summer Hoffman

Senior Client Associate



Contact Summer Hoffman

Bluffton Office

110 Traders Cross, Suite 231,
Bluffton, SC 29909

Summer Hoffman's journey in the financial services industry began in 2005 with AG Edwards. Rising through the ranks, she took over as the operations manager for the Bluffton, SC office, demonstrating a keen ability to balance the needs of clients and the inner workings of her team. When AG Edwards was later acquired, Summer adapted with ease, stepping into the role of a sales assistant. She continues to shine today as a Senior Client Associate in the Bluffton office of The Princeton Group of Oxford Harriman & Company. Summer is known for her ability to gracefully handle operational challenges and keep the wheels

turning behind the scenes. With her dedication and efficiency, she is an integral part of satisfying her team's operational needs.

Outside of the office, Summer is a proud mother of two teenage daughters, both of whom are actively involved in extracurricular activities that keep her schedule full. Additionally, Summer is hands-on with helping her family run their construction business. Whether she is juggling business, motherhood, or managing her team, Summer brings heart, hustle, and a can-do attitude to everything she does.

ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For more than 20 years, Wells Fargo Advisors Financial Network, the independent contractor business model of Wells Fargo Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC (WFAFN), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN.

oxfordharriman.com

www.wfafinet.com