

# Joseph G. DiGiacomo

## Managing Partner



### Contact Joe DiGiacomo

#### Yardley Office

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#### Cherry Hill Office

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**Joe has a mission to provide every client with targeted, comprehensive financial advice and investment management - delivered with the highest level of personal service and professional integrity.**

**Joe Strives To Provide Trusted Advice and Exceptional Service.**

### A Lifetime of Experience

For over 38 years, Joe has served as a Financial Advisor to both individual and institutional investors. By focusing on his clients' specific needs, he develops tailored strategies designed to help them reach their financial goals by striving to provide Trusted Advice and Exceptional Service.

Joe has been with Wells Fargo Advisors Financial Network and its predecessor firms since 1988. While at Wells Fargo Advisors, he was recognized as part of 2018-2022 Wells Fargo Advisors Financial Network Platinum Council. The Platinum Council distinction is held by a select group of Financial Advisors within Wells Fargo Advisors Financial Network as measured by one or more of the following: completion of educational components, business production from the previous year, and professionalism. Additional consideration may have included best practices and team structures.

He has also held numerous positions over the course of his career, including:

- Financial Consultant for Tripp & Co New York, NY
- Financial Consultant for Phillips Apell & Walden
- Branch Manager and Financial Advisor A.G. Edwards
- Complex Manager and Financial Advisor Wachovia Securities
- Complex Manager and Financial Advisor Wells Fargo Advisors

- Arbitrator for Financial Industry Regulatory Authority (FINRA) since 1999
- Arbitrator for the American Arbitration Association (AAA) since 1992
- Arbitrator for the Philadelphia Stock Exchange (PHLX) 1990-1997

### Commitment to Clients

It takes more than a single planning session to put your wealth to work in support of your life goals. It takes a process. As life circumstances change, so do the investment strategies that Joe uses to help keep clients on course toward their objectives. Joe has demonstrated his commitment to working together through the years with his clients to help keep their investment strategies aligned with their goals and needs.

The last thing you need in your busy life is a complex web of financial relationships. As a client, you'll enjoy the convenience and clarity of coordinating most, if not all, of your financial life through a single point of contact. Joe utilizes the Wells Fargo enterprise to help clients address their financial needs beyond investing, which is distinct advantage of working with one of the world's premier financial institutions.

### Outside the Office

Joe currently serves as CEO/Chairman and Co-Founder of the Sound Mind Network ([soundmindnetwork.org](http://soundmindnetwork.org)), a non-profit foundation organized to reduce the devastating impact of addiction, trauma, and mental health on families across America, reducing the stigma, and beginning the recovery process through the arts and music.

Joe also enjoys spending time with his family in the Delaware Cape region. Joe and his wife, Tara, live in Chester County, PA with their daughters Olivia and Jillian and their two dogs Ginger, and Cami.

### ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For more than 20 years, Wells Fargo Advisors Financial Network, the independent contractor business model of Wells Fargo Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC (WFAFN), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN.