

# Gene N. Schraeder, Jr.

## Managing Partner



### Contact Gene Schraeder

#### Bluffton Office

110 Traders Cross, Suite 231,  
Bluffton, SC 29909

Gene is the Managing Partner of Schraeder, Kabala & Associates of The Princeton Group. He has over 40 years of experience working with clients to help achieve their financial goals. During much of his career he also assumed the responsibilities of managing branch offices for A G Edwards and Wells Fargo Advisors.

### Early Influences

Gene's parents were strong believers in the value of a good education and a dedicated work ethic. After graduating from the University of Notre Dame and then serving with the 101st Airborne in Vietnam, Gene returned home to complete his MBA in finance. His initial job as a financial analyst with a major computer company lacked the sense of fulfillment which he saw his father experience everyday as a respected pediatrician in his hometown. That is when he changed course and became an advisor

working directly with families helping them with their investment needs much in the way his dad helped families with their medical health.

### Role and Vision

Even the best golfer needs a swing coach!

Gene believes there are 4 components to successful investing: Understanding how the world around you impacts your investments; developing an approach consistent with your risk tolerance; managing in pursuit of goal achievement; retaining focus while under emotional stress. Of course, one can always go it alone. However, he believes that having the added resource of an educated and experienced professional who will listen and cares about your well-being can only improve your chances of success. This is the help Gene strives to provide to you and your family.

---

### ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For more than 20 years, Wells Fargo Advisors Financial Network, the independent contractor business model of Wells Fargo Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC (WFAFN), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN.

[www.wfafinet.com](http://www.wfafinet.com)

[oxfordharriman.com](http://oxfordharriman.com)