

Leslie O'Malley

Vice President, Operations



Chagrin Falls Office

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Oxford Harriman Offices

Akron, Ohio

Astoria, New York

Chagrin Falls, Ohio

Cleveland, Ohio

Detroit, Michigan

Mentor, Ohio

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Park Avenue, New York

Sarasota, Florida

Saratoga County, New York

Westlake, Ohio

oxfordharriman.com

Leslie is a Vice President, Operations for Oxford Harriman & Company in the Chagrin Fall, Ohio office.

In Leslie's thirty plus year career, she has worked in numerous areas of the financial services industry. Leslie has gained experience and learned to treat customers with respect, dignity and promptness regardless of circumstances. Leslie's area of expertise focuses on account administration and operation, disbursement of funds, and completion of all required minimum distributions from IRAs.

Prior to joining Oxford Harriman & Company, Leslie was a Client Associate for Kidder Peabody & Company working in the Structured Settlements arena, a Client Associate at KeyBank and First Merit Bank, and an Assistant Vice President and Trust Officer at National City Bank, which was acquired by PNC Bank.

Leslie's professional qualifications include the FINRA Series 7 and 66 securities registrations and the Ohio State Life, Accident and Health Insurance License.

Leslie is a graduate of Miami University (Ohio) and an active member in the local alumni chapter. In her leisure time, she is passionate about giving back to her local community and is a member of The Junior League of Cleveland, the Notre Dame Club of Cleveland (her brothers are alums of Notre Dame), and is the Secretary of her condominium association, as well as serving on the Board of The Gates Mills Historical Society. Over the years, Leslie has received several awards for her volunteer work, including a citation from Miami for her work on a fundraiser, the Carolyn Oakes Award and the Sustainer Service Award from The Junior League of Cleveland, and was named the Person of the Year for the Notre Dame Club of Cleveland

A native of Greater Cleveland and Gates Mills, specifically, she and her father (mother is deceased), two brothers and sisters-in-law, and two nieces and two nephews all reside in the Chagrin Valley area.

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