

Wojciech “Wojtek” Biernat

Senior Investment Strategist & Financial Advisor



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As our senior investment strategist, Wojtek devotes considerable time to investment research, strategy implementation, risk mitigation and industry trends analysis. Knowing that financial markets change, he also knows it is essential that our team’s investment strategies and recommendations evolve accordingly.

Wojtek enjoys building long-term relationships with our clients and their families and being there proactively for them whenever a need arises. He is dedicated to supporting our team’s mission of providing clients with a solid foundation when working toward their retirement and other financial goals.

Earlier in Wojtek’s career, he was an investment analyst at the Wealth Management and Consulting division of Wachovia Securities, which became Wells Fargo Advisors. He later joined the

Bailey Financial Group with Wells Fargo Advisors as a research analyst and portfolio management associate before moving to Raymond James with the team in 2022.

Wojtek earned bachelor’s and master’s degrees from the Warsaw School of Economics and a Master of Science degree from the University of Buffalo. He holds Series 7 and 63 securities licenses.

Wojtek is originally from Poland and now lives in Buffalo with his wife, Kelly, and daughters, Maja, and Nina. He enjoys soccer, hiking, snowboarding, cycling, woodworking, and spending time with his girls.

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