



Charlene “Char” Reekie

Senior Client Service Associate



Oxford Harriman Offices

Astoria, New York
Boston, Massachusetts
Chagrin Falls, Ohio
Cleveland, Ohio
Detroit, Michigan
Dewitt, New York
Kingston, New York
Mentor, Ohio
Newport News, Virginia
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Sarasota, Florida
Saratoga County, New York
Short Hills, New Jersey
Westlake, Ohio
Williamsville, New York
Woodcliff Lake, New Jersey

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Char helps address our clients’ needs, requests, and questions, and enjoys being able to see people pursue their financial goals and gain a greater understanding of investing.

She has more than 36 years of financial industry experience. Her enduring dedication and industry knowledge have been instrumental in providing our clients with a high degree of dedicated service. Client satisfaction is always her priority.

Char also assists our team with every area of client service, including setting appointments, transferring funds, reconciling transactions, and opening new accounts.

Before moving with BFG to Oxford Harriman & Company, to Raymond James with our team in 2022, Char was a senior administrative associate at Raymond James as well as Wells Fargo Advisors. Earlier in her career, she was a client service associate at Morgan Stanley.

Char grew up in the Buffalo area and lives here today. She has two daughters, Jennifer, and Kimberly, and five grandchildren. She enjoys beach vacations, reading and spending time with her family.

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