

Daniel Axelson

Managing Director & Partner



Contact Daniel Axelson

Boston Office

Cohasset, Massachusetts

Office 781-836-0081

daniel.axelson@oxfordharriman.com

Dan Axelson is a Managing Director and Partner in our Boston office in Cohasset, Massachusetts.

Dan has over 25 years of experience in the financial services industry. Prior to joining Oxford Harriman & company, Dan was the founder and President of Axelson Wealth Management.

Dan specializes in helping clients formulate an investment plan designed to not only help grow their assets, but more importantly to help preserve their wealth. Dan's investment planning process is focused on high-net-worth individuals and corporations utilizing unique strategies tailored towards their specific goals, needs, and objectives.

Prior to founding Axelson Wealth Management, Dan spent 10 years with UBS and 12 years with Merrill Lynch. Dan is a graduate of Plymouth State University with a Bachelor of Science in Business Administration.

Dan resides in Cohasset, MA with his wife, Corey and their three children, Dylanne, Mackenzie and Danny. He is very active in volunteering his time for youth sports and enjoys golfing, fishing, and biking with his friends, family and clients.

ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For more than 25 years, Wells Fargo Advisors Financial Network, the independent contractor business model of Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM offers financial products and services through bank and brokerage affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, (WFAFN) Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN. PM-10212027-5407407