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Michael P. Finkelstein is a Partner with Oxford Harriman & Company and is a member of the practice's investment policy committee.

Mike focuses on helping clients develop investment plans and implement customized strategies to preserve and grow assets to best enable them to achieve their long-term financial goals.

Mike utilizes his extensive experience managing the assets of corporations, pension plans, and endowments through numerous stock market cycles to the benefit of his clients, enabling them to focus on proper long-term investment strategies and striving to avoid the pitfalls of over-reacting to short-term market fluctuations.

Prior to joining Oxford Harriman, Mike served as a Portfolio Manager and Equity Analyst at an institutional investment management firm for nearly 20 years where he focused on small and mid-cap stocks. Prior to working as an institutional investment manager, Mike worked as a Corporate Finance and Mergers & Acquisitions consultant with the Chicago office of Ernst & Young, where he performed company valuations and advised on private equity transactions. He began his career as a Certified Public Accountant (no longer practicing) working as an auditor for Ernst & Young in St. Louis.

Mike holds a BBA and an MBA from the University of Michigan's Ross School of Business. Additionally, he is a Chartered Financial Analyst® and holds Series 7 and 66 securities registrations.

Mike and his wife Karen reside in West Bloomfield, Michigan with their three children. Outside of work, Mike is an avid outdoorsman and enjoys cooking, playing tennis, and coaching his kids' sports teams.

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For over 20 years, Wells Fargo Advisors Financial Network, the independent brokerage arm of Wells Fargo & Company, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what's right for clients. We chose to partner with Wells Fargo Advisors Financial Network because they offer a variety of resources available to our clients including access to industry research, technology and world class products. Together, we are able to offer a full-service platform with comprehensive wealth management strategies, including access to lending services through Wells Fargo affiliates.

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