

## Millie Babb Perkins, CFP® Partner & Senior Wealth Advisor



### Contact Millie Babb Perkins

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Millie Babb Perkins is a Partner and Senior Wealth Advisor with Oxford Harriman & Company and focuses on providing comprehensive investment planning to help clients achieve their goals.

For over 25 years Millie has helped clients address their financial concerns and develop strategies by focusing on each client's specific needs. With extensive industry experience and experience through several full market cycles, Millie has dedicated her career to delivering the personalized investment planning services her clients deserve.

Prior to joining Oxford Harriman, Millie was a Vice President with Wells Fargo Advisors in Chagrin Falls, Ohio for 10 years. Millie began her career in Banking where she spent 10 years in various roles with Key Bank. In 1999, she redirected her skillsets on Investment Planning and joined Merrill Lynch in Akron, Ohio. As a Financial Advisor with Merrill Lynch, Millie received significant training and developed her fundamental investment knowledge. In 2003, Millie earned the CFP® certification by completing an approved educational program offered by the College of Financial Planning, passing a rigorous examination,

and meeting stringent experience requirements. After furthering her experience with FirstMerit Bank's Wealth group in 2005, Millie accepted a leadership opportunity with Morgan Stanley Smith Barney in 2010.

Growing up in Northeast Ohio, Millie earned her bachelor's degree at Kent State University in the College of Business with a Major in Marketing. After college, she settled near Kent in Cuyahoga Falls, Ohio and enjoyed the area for over 25 years. She and her husband currently reside in Macedonia, Ohio.

Millie spends her free time with her 4 adult children, her stepchildren, growing number of grandchildren, and her husband Mario. She likes to stay active both physically and mentally. You may catch Millie and her husband onstage at a local community theatre production or singing with the Cleveland Pops Chorus & Orchestra! She enjoys concerts, musicals, travel, and local wine tastings. Millie is active with her church, the Corners Chapel, in Macedonia.

### ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

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