

Millie Babb Perkins, CFP® Partner & Senior Wealth Advisor



Cleveland Office

3201 Enterprise Parkway
Suite 400
Beachwood, OH 44122

Oxford Harriman Offices

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Boston, Massachusetts

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Millie Babb is a Partner and Senior Wealth Advisor with Oxford Harriman & Company and focuses on providing comprehensive investment planning to help clients achieve their goals.

For over 25 years Millie has helped clients address their financial concerns and develop strategies by focusing on each client's specific needs. With extensive industry experience and experience through several full market cycles, Millie has dedicated her career to delivering the personalized investment planning services her clients deserve.

Prior to joining Oxford Harriman, Millie was a vice president with Wells Fargo Advisors in Chagrin Falls, Ohio. Millie began her career in Banking where she spent 10 years in various roles with Key Bank. In 1999, she redirected her skillsets on Investment Planning and joined Merrill Lynch in Akron, Ohio. As a Financial Advisor with Merrill Lynch, Millie received significant training and developed her fundamental investment knowledge. In 2003, Millie earned the CFP® certification by completing an approved

educational program offered by the College of Financial Planning, passing a rigorous examination, and meeting stringent experience requirements. After furthering her experience with FirstMerit Bank's Wealth group in 2005, Millie accepted a leadership opportunity with Morgan Stanley Smith Barney in 2010.

Growing up in Northeast Ohio, Millie earned her bachelor's degree at Kent State University in the College of Business with a Major in Marketing. After college, she settled near Kent in Cuyahoga Falls, Ohio and enjoyed the area for over 25 years. She is recently re-married, and she and her husband reside in Macedonia, Ohio.

Millie spends her free time with her 4 adult children, her stepchildren, growing number of grandchildren, and her husband Mario. She likes to stay active both physically and mentally, exercising at the gym, and enjoying concerts, musicals, and local wine tastings. Millie is active with her church The Chapel Nordonia and enjoys boating and travel when she can, as she aspires to see new places.

ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For 20 years, Wells Fargo Advisors Financial Network, the independent brokerage arm of Wells Fargo & Company, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what's right for clients. We chose to partner with Wells Fargo Advisors Financial Network because they offer a variety of resources available to our clients including access to industry research, technology and world class products. Together, we are able to offer a full-service platform with comprehensive wealth management strategies, including access to lending services through Wells Fargo affiliates.

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