OXFORD | HARRIMAN & COMPANY

Kery Hutner, CFP®

Partner & Managing Director

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Kery Hutner is a Partner & Managing Director with Oxford Harriman & Company, as well as a member of the practice's investment policy committee.

Kery has over 20 years of experience in the financial services industry. Before joining Oxford Harriman, Kery spent most of his career with Wells Fargo Advisors, most recently as a Managing Director - Investments. During that time, Kery facilitated advisor practices in merging and developing investment strategies, strategic planning, and investment planning protocols.

Kery provides an investment planning process for high-net-worth individuals and corporations utilizing unique strategies tailored towards their specific goals, needs, and objectives.

Kery understands that being a trusted advisor is an honor and has extensive experience guiding clients through life's constant changes.

Kery helps implement a team approach to wealth management, including other professionals critical to the client relationship.

Kery coordinates with a client's accountants, attorneys, and insurance providers, to help deliver a comprehensive and holistic plan for each relationship.

Kery graduated from the University of Florida with a B.S.B.A. in Finance in 1995 and received the CERTIFIED FINANCIAL PLANNER® certification in 2013.

Kery lives in Orange, Ohio, with his wife Stacie and their two children. Kery enjoys traveling, golfing, skiing, and most outdoor activities. Most importantly, Kery enjoys spending time with his family and coaching his kids in their many sporting activities.

CA Insurance License: 4273009. Resident State OH.

ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For 20 years, Wells Fargo Advisors Financial Network, the independent brokerage arm of Wells Fargo & Company, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what's right for clients. We chose to partner with Wells Fargo Advisors Financial Network because they offer a variety of resources available to our clients including access to industry research, technology and world class products. Together, we are able to offer a full-service platform with comprehensive wealth management strategies, including access to lending services through Wells Fargo affiliates.

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