

Eric Ingerman Partner



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Mr. Ingerman presently serves as a Partner of Oxford Harriman & Company.

Prior to joining Oxford Harriman & Company, Eric spent eight years as a Financial Advisor for Wells Fargo Advisors in Chagrin Falls, Ohio. Before joining Wells Fargo Advisors, Eric spent 15 years working as an equity sales trader for Midwest Research and the Cleveland Research Company. During his time in equity sales & trading, Eric helped advise some of the U.S.'s largest mutual funds and hedge funds to construct & trade their portfolios.

Eric has enjoyed a successful career in finance. He possesses extensive experience working with corporate executives, entrepreneurs, & high net worth families to help grow their wealth and achieve their financial goals. Eric values integrity, objective advice, and

making a firm commitment to his client's best interests.

He feels strongly that an advisor must bring value from an investment perspective and put the client's needs and goals first in the relationship.

Eric holds Series 7 and 66 securities registrations, as well as his life insurance license. Eric is also a CERTIFIED FINANCIAL PLANNER™ professional, providing highly personalized planning and wealth management solutions.

Eric graduated from Miami University with a B.A. in business and a minor in Russian and played club soccer for Miami.

Eric resides in Solon, Ohio, with his wife Beth and their two sons. In addition to enjoying traveling with his family, Eric still plays soccer and coaches both of their son's soccer teams.

ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For more than 20 years, Wells Fargo Advisors Financial Network, the independent contractor business model of Wells Fargo Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC (WFAFN), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN. PM-08102026-5882279.2.1

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