

## Glen Kashetsky

### Partner



Glen Kashetsky is a Partner with Oxford Harriman & Company, as well as a member of the practice's investment policy committee.

Prior to joining Oxford Harriman Glen was an executive director with J.P. Morgan Securities. Glen also served as a Senior Vice President at Chase Investment Services Group, as well as a Vice President with Morgan Stanley, all in New York City.

Glen focuses on providing comprehensive, holistic investment and estate planning strategies to individuals, corporate executives, and institutions.

Glen's nearly two decades in financial services is marked by a knowledge and understanding of corporate benefits programs, liability management, and in-depth estate planning strategies. His experience and strategic advice help

clients to unlock value in their deferred compensation, and are designed to provide strategic strategies in regards to restricted stock and the use of life insurance. He designs specific strategies to address an often overlooked need that many families have, who may lack a plan to transfer their assets in an efficient manner.

Glen graduated from Ithaca College with a B.S. degree in Business and lives on Long Island. He has two sons. Glen has served as Treasurer, Executive Board Member, and coach of the Albertson Soccer Club, one of the leading non-profit soccer clubs in the country. Glen was also the Director of the Disaster Relief Program for the North Shore Animal League, traveling throughout the country in an effort to save animals affected by natural disasters.

#### Oxford Harriman & Company

##### Cleveland Office

3201 Enterprise Parkway, Suite 400  
Beachwood, Ohio 44122  
Tel: (216)755-7150  
Fax: (216)245-6322

##### Midtown Office

230 Park Avenue, 3rd Floor  
New York, New York 10169  
Tel: (212)390-9525

##### Manhattan Office

405 Lexington Avenue, 26th Floor  
New York, New York 10174  
Tel: (646)825-3109

##### New Jersey Office

50 Tice Boulevard, Suite 340  
Woodcliff Lake, NJ 07677  
Tel: (201)918-4008

##### Florida Office

333 S. Pineapple Avenue  
Sarasota, FL 34236  
Tel: (941)735-2914

[www.oxfordharriman.com](http://www.oxfordharriman.com)

---

#### ABOUT WELLS FARGO ADVISORS FINANCIAL NETWORK

For over a decade, Wells Fargo Advisors Financial Network, the independent brokerage arm of Wells Fargo & Co. which was founded in 1852, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what's right for clients. We chose to partner with Wells Fargo Advisors Financial Network because they offer a variety of resources available to our clients including access to industry research, technology and world class products. Together, we are able to offer a full-service platform with comprehensive wealth management strategies, including access to lending services through Wells Fargo affiliates.

[www.wfafinet.com](http://www.wfafinet.com)